

ITEM 215
FOR INFORMATION

Endowments and Gift Compliance
Additions and New Funds Received
From October 2007 to December 2007

Endowments and Gift Report of Additions and New Funds Received from October 2007 to December 2007

The attached report is for receipts by the Foundation of terminated deferred giving arrangements, bequests or living gifts.

The allocation and classification of additions and new funds received from October 2007 to December 2007, as set forth in the report is for information to the Stewardship Committee and the General Assembly Council.

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	Established Fund Ref.	Amount	Class	Type	Assigned Program Area/Entity	Restriction	New Fund/ Addition/ Termination
1.	053460	25.00	C		World Mission	To Division of International Mission of PCUS for scholarship to be given to Taiwanese student, preferably one who is preparing for Gospel Ministry	A
2.	094021	6,918.00	C		World Mission	Income to General Assembly for work of Global Education and International Leadership Development of Worldwide Ministries Division, or its successor for its international educational mission efforts in Ethiopia, with preferences	A
3.	201048	83,200.00	C		World Mission	For the Hunger Fund	A
4.	201049	83,200.00	C		World Mission	For the Self-Development of People	A
5.	201800	600.00	C		Theology, Worship & Education	To provide funding support for the camp and conference ministries of the PCUSA	A
6.	201942	372,087.43	C		Theology, Worship & Education	Per terms of agreement net income from fund to be used by Board of Christian Education of PCUSA for scholarships in Christian leadership training and higher education	A
7.	201948	5,823.08	C		Evangelism & Church Growth	One-third (0.33) for support of United Presbyterian-related colleges	T
8.	201949	5,821.34	C		World Mission	One-third (0.33) for PCUSA national and overseas mission work	T
9.	201950	5,821.34	C		Theology, Worship & Education	One-third (0.33) for PCUSA Council of Theological Seminaries for support of United Presbyterian-related theological seminaries	T
10.	201951	2,511.21	C		Compassion, Peace & Justice	For support of the Self-Development of People; one-half (50%) for work within the Golden Gate mission areas; one-half (50%) for work within the U.S.A.	T
11.	059065	1,000.00	C(P)	A	World Mission	Income to the Near East School of Theology in Beirut, Lebanon, for fulfilling Board Action B-2000-6	A
12.	057724	425.00	C(P)	B	Racial Ethnic & Women's Ministries	Income to PW for its work of leader development for women, as determined by PW's Churchwide Coordinating Team	A
13.	058155	300.00	C(P)	B	Foundation	Income to Belhaven College for advanced work in Christian Education	A
14.	058227	100.00	C(P)	B	Foundation	Income to Pittsburgh Theological Seminary for permanent endowment fund of seminary	A

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15.	058622	10.00	C(P)	B	Foundation	Income to Westminster College, Fulton, MO; for emergency needs of international students	A
16.	058979	5,730.66	C(P)	B	Foundation	Reinvest until corpus equals \$500,000, then income to Widening the Circle Restricted Expendable Fund (#58981)	A
17.	070849	200.00	C(P)	B	Foundation	To Sheldon Jackson College; expenditures approved by its Board of Trustees	A
18.	201050	83,200.00	C(P)	B	Foundation	Income to San Francisco Theological Seminary - Unrestricted	A
19.	201934	28,907.09	C(P)	B	Foundation	Income to San Francisco Theological Seminary - To provide scholarships for third world students in Doctor of Ministry programs of the PCUSA	N
20.	058409	100.00	C		Racial Ethnic & Women's Ministries	Reinvest until principal equals \$1 million; then 90% income to Racial Justice; 10% reinvest	A
21.	058281	2,020.00	D		World Mission	For foreign mission work	A
22.	102375	6,725.58	D		Compassion, Peace & Justice	For disaster assistance in USA	T
23.	102376	120.32	F		GA Unrestricted	PCUSA - Unrestricted	A
24.	102376	16,000.00	F		GA Unrestricted	PCUSA - Unrestricted	A
25.	102376	1,152.64	F		GA Unrestricted	PCUSA - Unrestricted	A
26.	102376	17,781.72	F		GA Unrestricted	PCUSA - Unrestricted	A
27.	057275	7,444.12	C		Jinishian-Relief and Development	To COEMAR - request, but do not direct, that Commission use income from endowment fund created by Article Eleventh hereof for maintenance of a free dispensary and free clinic, and, as far as available income allows, with staff of nurses and devoted men of high character, to visit Armenian families, especially those having any sick members, to help... see document, restrictions continue for 3 pages	A
28.	057026	287,226.78	C		World Mission	For the Board of World Mission (now GAMB)	A
29.	057196	53,000.00	C		Theology, Worship & Education	Income to support PCUSA Presbyterian theological schools	A

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30.	057528	200.00	C		World Mission	Training people preparing for medical or educational work in foreign missions	A
31.	058641	60,549.07	C		World Mission	Used only for foreign missions	A
32.	058965	825.00	C		Compassion, Peace & Justice	Income to Presbyterian Disaster Assistance; ensures continued witness of PCUSA and its partners worldwide to healing love of Christ as it provides human, financial, and material resources to disaster survivors	A
33.	059070	25.00	C		World Mission	For Global Education Office of Worldwide Ministries Division; income for scholarships for economically needy Aboriginal Christians in Taiwan studying for Christian service in Presbyterian Church of Taiwan	A
34.	059357	500.00	C		Evangelism & Church Growth	To establish memorial scholarship administered by Higher Education Program/Financial Aid for Studies; Income to provide funding to students enrolled full-time pursuing a medical profession, with preference for female recipients	A
35.	094021	16,908.34	C		World Mission	Income to General Assembly for work of Global Education and International Leadership Development of Worldwide Ministries Division, or its successor for its international educational mission efforts in Ethiopia, with preferences	A
36.	201557	200.00	C		Compassion, Peace & Justice	One Great Hour of Sharing Offering	A
37.	059065	385.00	C(P)	A	World Mission	Income to the Near East School of Theology in Beirut, Lebanon, for fulfilling Board Action B-2000-6	A
38.	057724	168.00	C(P)	B	Racial Ethnic & Women's Ministries	Income to PW for its work of leader development for women, as determined by PW's Churchwide Coordinating Team	A
39.	058054	1,000.00	C(P)	B	Foundation	Income to San Francisco Theological Seminary to be used for scholarship assistance	A
40.	058227	100.00	C(P)	B	Foundation	Income to Pittsburgh Theological Seminary for permanent endowment fund of seminary	A
41.	058979	310.00	C(P)	B	Foundation	Reinvest until corpus equals \$500,000, then income to Widening the Circle Restricted Expendable Fund (#58981)	A

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42.	070849		C(P)	B	Foundation	To Sheldon Jackson College; expenditures approved by its Board of Trustees	A
43.	058409		C		Racial Ethnic & Women's Ministries	Reinvest until principal equals \$1 million; then 90% income to Racial Justice; 10% reinvest	A
44.	058866		C		Compassion, Peace & Justice	Distribute to Presbyterian Hunger Program for hunger programs in Central and South America	A
45.	201953		D		Evangelism & Church Growth	Global evangelism	N
46.	053460		C		World Mission	To Division of International Mission of PCUS for scholarship to be given to Taiwanese student, preferably one who is preparing for Gospel Ministry	A
47.	057196		C		Theology, Worship & Education	Income to support PCUSA Presbyterian theological schools	A
48.	057227		C		World Mission	Income to the Global Mission Ministry Unit, or its successor	A
49.	057760		C		Racial Ethnic & Women's Ministries	Reinvest until principal equals \$100,000; then 90% to Racial Ethnic Unit, or its successors, of the PCUSA	A
50.	058368		C		World Mission	Income to Northern Ireland Working Group, PCUSA	A
51.	058647		C		World Mission	Worldwide Ministries Division - income to be used for foreign medical missions	A
52.	058709		C		World Mission	Income for Arab student scholarships at Near East School of Theology (N.E.S.T.), Beirut, Lebanon	A
53.	058734		C		World Mission	For use by Presbyterian Men; income to promote worldwide mission (reinvest until 1/1/04)	A
54.	058886		C		Theology, Worship & Education	Income used to foster renewed spiritual vitality in the church and assisting Presbyterians, both lay and clergy, in finding presence of God in everyday life and in practicing faithful discipleship	A
55.	059012		C		Relief and Development	Income to be used for provision and/or distribution of clean water at Presbyterian or Presbyterian partnership mission sites such as, but not limited to, well drilling equipment, water treatment, or water storage	A

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56.	059097	10.00	C	World Mission	Income to Christian Retreat and Study Center; Rajpur, India	A	
57.	059098	40.00	C	World Mission	Income to Mussoorie Village Development Center (ECO #862400)	A	
58.	059324	200.00	C	World Mission	Income to be used to support missionary personnel wherever the need is greatest	A	
59.	059357	250.00	C	Evangelism & Church Growth	To establish memorial scholarship administered by Higher Education Program/Financial Aid for Studies; Income to provide funding to students enrolled full-time pursuing a medical profession, with preference for female recipients	A	
60.	094021	6,018.00	C	World Mission	Income to General Assembly for work of Global Education and International Leadership Development of Worldwide Ministries Division, or its successor for its international educational mission efforts in Ethiopia, with preferences	A	
61.	201972	83,902.32	C	Evangelism & Church Growth	For college education expenses	N	
62.	201992	45,588.29	C	World Mission	PCUSA for its mission work	N	
63.	058328	1,100.00	C(P)	A	World Mission	Income to Nile Theological College, Khartoum, Sudan to be used for ECO #862765 Scholarship Fund; should ECO #862765 Scholarship Fund cease to exist, net income used for theological education in Sudan or that region	A
64.	058400	250.00	C(P)	A	World Mission	Income used to further work of PCUSA in educating Chinese women (preferably baptized Christians) for possible church vocation, and more particularly, to provide annual scholarship for such a student specializing in study of English language at Fujian Hwa Nan Women's College (see additional restrictions regarding selection of student)	A
65.	059065	1,370.00	C(P)	A	World Mission	Income to the Near East School of Theology in Beirut, Lebanon, for fulfilling Board Action B-2000-6	A
66.	059076	500.00	C(P)	A	World Mission	Income to provide support for life and mission of Presbyterian Reformed Church in Cuba, or its successor, as long as it is related to PCUSA	A
67.	004244	100.00	C(P)	B	Foundation	Reinvest net income as such income is received in quarterly payments to begin on 03/31/84; reinvestment to continue until 12/31/07; income to McCormick Theological Seminary	A

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68.	057578	100.00	C(P)	B	Foundation	Income to University of Dubuque Theological Seminary for student scholarship fund	A
69.	057724	1,100.00	C(P)	B	Racial Ethnic & Women's Ministries	Income to PW for its work of leader development for women, as determined by PW's Churchwide Coordinating Team	A
70.	057866	100.00	C(P)	B	Foundation	Income to Menaul School, NM to pay students in need of tuition assistance, especially boarding students in financial need, at a reasonably hourly rate for work done at school or on behalf of school at direction of administration	A
71.	058227	100.00	C(P)	B	Foundation	Income to Pittsburgh Theological Seminary for permanent endowment fund of seminary	A
72.	058320	40.00	C(P)	B	Foundation	Income to Muskingum College - Unrestricted	A
73.	058397	1,000.00	C(P)	B	Foundation	Income to the Presbyterian Council for Chaplains and Military Personnel	A
74.	058979	855.00	C(P)	B	Foundation	Reinvest until corpus equals \$500,000, then income to Widening the Circle Restricted Expendable Fund (#58981)	A
75.	059377	15.00	C(P)	B	Foundation	Income to St. Andrew's Presbyterian College for the Intergenerational Service Program Fund - agreement 20020075	A
76.	200601	1,500.00	C(P)	B	Foundation	San Francisco Theological Seminary - For student financial aid	A
77.	201511	100.00	C(P)	B	Foundation	Union Theological Seminary and Presbyterian School of Christian Education - Unrestricted	A
78.	201952	89,320.50	C(P)	B	Foundation	Wilson College - For scholarships, prefer something in the sciences	T
79.	058409	75.00	C		Racial Ethnic & Women's Ministries	Reinvest until principal equals \$1 million; then 90% income to Racial Justice; 10% reinvest	A
80.	059221	49.83	D		Evangelism and Church Growth	Scholarships, students selected by PCUSA, attend Eckerd College	A
81.	201963	29,422.16	D		World Mission	PCUSA - To Presbyterian Hospital Center in Buji Maya of Congo, Africa	N

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82.	201964	29,422.16	D	World Mission	PCUSA - To Presbyterian Missions in Rwanda	N	
83.	201965	29,422.16	D	World Mission	PCUSA - To the Haiti CODEP Project	N	
84.	201973	305.99	D(P)	A	Racial Ethnic & Women's Ministries	To Sheldon Jackson College for the library	T
85.	201974	2,571.14	D(P)	A	Racial Ethnic & Women's Ministries	To Sheldon Jackson College for the library	T
86.	102375	2,040.74	D	GA Unrestricted	PCUSA - Mission program of the Denomination	N	
87.	102375	1,322.65	D	World Mission	PCUSA - To be used for Woodstock School in India	N	
88.	102375	2,849.53	D	World Mission	PCUSA - Worldwide Ministries Division for College d'Elat Ebolowa, Cameroon, West Africa	N	
89.	102375	1,033.32	D	World Mission	PCUSA - Worldwide Ministries Division for Central Hospital at d'Enongal Ebolowa, Cameroon, West Africa	N	
90.	000048	6,695.27	D(P)	C	Foundation	Columbia Theological Seminary - Unrestricted	T
91.	000048	1,034.67	D(P)	C	Foundation	McCormick Theological Seminary - Unrestricted	T
92.	000048	4,293.24	D(P)	C	Foundation	Wilson College - Unrestricted	T
93.	000048	12,621.46	D(P)	C	Foundation	Wilson College - For use as determined by its Board of Trustees	T
94.	000048	7,296.75	D(P)	C	Foundation	Wilson College - For use as determined by its Board of Trustees	T
Total		1,585,114.76					

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Class	General Assembly	Overseas Entities	Other Entities	Total Amount
A	0.00	0.00	0.00	0.00
C	1,141,402.18	0.00	45.00	1,141,447.18
C(P)	0.00	4,355.00	215,131.25	219,486.25
D	150,135.95	0.00	4,172.18	154,308.13
D(P)	0.00	0.00	34,818.52	34,818.52
F	35,054.68	0.00	0.00	35,054.68
L	0.00	0.00	0.00	0.00
Z	0.00	0.00	0.00	0.00
T	0.00	0.00	0.00	0.00
	1,326,592.81	4,355.00	254,166.95	1,585,114.76

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Class

A	General Endowment - Permanent fund; income available for general use; income is part of the Unrestricted budget
C	Specific Endowment - Permanent fund; income is part of the budget; donor restrictions limit or prefer the use of the income to specific purposes
C(P)	Specific Endowment Pass-Through - Permanent fund; income is not budgeted, but is earned and paid out; donor restrictions limit use of the income to specific non-GA entities
D	Restricted Expendable - Entire fund balance can be used; is part of the budget; donor restrictions limit use to specific purposes
D(P)	Restricted Expendable Pass-Through - Expendable fund. Entire fund balance can be used. Is not budgeted; is ultimately paid out in full; donor restrictions limit use to specific non-GA entities
F	Unrestricted Undesignated - No donor restrictions limiting use of fund; gifts are placed in Unrestricted income account
L	Loan Fund - Fund balance and/or income can be used for student or church loans as designated by the donor
Z	"Z" Fund - Shared per GAC/FDN agreement
CLP	Church Loan Program
DMF	Designated Memorial Fund - A permanent fund which benefits an entity or governing body other than the General Assembly
OTGA	Outside Trust, General Assembly
RRPOG	Restricted Received and Paid Out General Assembly
T	Termination (new gift as a result of a Gift Annuity Agreement)
URPOG	Unrestricted Received and Paid Out General Assembly

Pass-Through Type

A	Determination required and/or overseas; to be paid by ministry division
B	No determination required; to be paid by Foundation
C	Foundation D(P) Pass through type C paid by FDN
*	Reported net of Foundation estate fees